

Henry Street High School

IDC 4U1

Building Financial Security, Grade 12, University Preparation

COURSE OUTLINE

COURSE DESCRIPTION

This course investigates financial management, capital markets, and ways in which capital is acquired. Students will use diverse information skills, resources, and technologies to gather information related to a variety of Canadian and international financial institutions, investigate the conceptual and mathematical foundations of increasing net worth, and examine investments. They will also analyse the social impact of personal and corporate investment decisions and will learn to solve problems through theoretical investigations, systems thinking approaches and case studies.

UNITS OF STUDY

UNIT 1 – Understanding Money and Money Management

UNIT 2 – Investing in Your Future

UNIT 3 – Mathematics of Wealth Building

UNIT 4 – Stock Markets and Portfolios

ASSESSMENT AND EVALUATION

Term Work: 70%

- ❖ Tests and Quizzes
- ❖ Class Assignments
- ❖ Class Readings
- ❖ Projects and Case Studies

Final Evaluation: 30 %

- ❖ Final Exam
- ❖ Independent Study Project

OTHER INFORMATION

Text:

“Taking Stock In Your Future” Resources, Investor Education Guide

“The Wealthy Barber: The Common Sense Guide to Successful Financial Planning” David Chilton